

LETTER OF ACCEPTANCE

The Manager to the Offer

Arif Habib Limited
2nd floor, Arif Habib Centre
23, M.T. Khan Road, Karachi, Pakistan

Subject: Irrevocable Acceptance of Offer to Purchase Shares of Unity Foods Limited (“UFL” or the “Company”)

Dear Sir/Madam,

Reference is made to the Offer Letter dated June 11, 2024 (the “**Offer Letter**”) received from Arif Habib Limited (“**Manager to the Offer**”) on behalf of (i) Wilmar Pakistan Holdings Pte. Ltd.; (ii) Unity Wilmar Agro (Private) Limited; (iii) Mr. Muhammad Farrukh; and (iv) Ms. Fehmida Amin (hereinafter collectively referred to as the “**Acquirers**”) pursuant to the Public Announcement of Public Offer read in conjunction with the Corrigendum to the Public Announcement of Public Offer, made by the Acquirers, to purchase 277,070,908 ordinary shares, constituting 23.20% of the total issued and paid up ordinary share capital of UFL.

I / we, the undersigned, do hereby communicate my / our Irrevocable Acceptance of the offer made by the Acquirers with respect to the sale to the Acquirers of my/our shares of UFL tendered below (“**Tendered Shares**”) at **PKR 27.34/-** per ordinary share (the “**Offer Price**”) on the terms and conditions set out in the Offer Letter, the Securities Act, 2015 and The Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017.

Details of my/our shareholding in the Company is as under:

| 1. Shareholder Details | | 1.1. Joint Registered Holders (if any) | |
|--|--|---|--|
| Name: <i>(As shown on the share certificate/CDC account title)</i> | | 1. Name: <i>(As shown on the share certificate/CDC account title)</i> | |
| Address: _____ _____ | | 2. Name: <i>(As shown on the share certificate/CDC account title)</i> | |
| Telephone #: _____ | | | |
| Email: _____ | | | |
| CNIC/ NTN No. _____ <i>(CNIC No. for individuals and NTN No. for corporates)</i> | | | |
| UIN No. _____ <i>(For Corporates only)</i> | | | |
| 2. Share Details | | | |
| a) No. of shares to be tendered | | | |
| b) Form of Shares (Please tick and fill the appropriate boxes) | | | |

| | | |
|---|---|---|
| Physical Shares <input type="text"/> | Folio# <input type="text"/> | Certificate# <input type="text"/> |
| CDC <input type="text"/> | Participant ID – Sub Account# <input type="text"/> | Investor Account# <input type="text"/> |

3. Signatures

Signatures of Individuals or Director/Secretary along with company stamp for companies

1. _____ 2. _____ 3. _____

4. Required documents to be attached with Letter of Acceptance

- a) For Individual Applicants
1. An attested copy of Computerized National Identity Card
 2. Original Share Certificate and signed and verified Transfer Deeds (for physical shares only) (attached as Annexure-A)
 3. Share splitting authorization letter (for physical shares only) (attached as Annexure-B)
 4. Authority Letter to collect excess shares through a representative (for physical shares only) (attached as Annexure-C) (if a separate person is to be given authority)
 5. Copy of CDC transfer slips (for CDC Shares only)
- b) For Corporate Applicants
1. Certified Memorandum and Articles of Association
 2. A certified copy of the Certificate of Incorporation
 3. Certified copies of Computerized National Identity Card(s) of the authorized signatories
 4. Certified copy of the Board Resolution authorizing persons to sell the shares with specimen signature of such authorized persons
 5. Original Share Certificates and signed and verified Transfer Deeds (for physical shares only) (attached as Annexure-A)
 6. Share splitting authorization letter (for physical shares only) (attached as Annexure-B).
 7. Authority Letter to collect excess shares through a representative (for physical shares only) (attached as Annexure-C) (if a separate person is to be given authority)
 8. Copy of CDC Transfer Slips (for CDC shares only)
 9. Copy of NTN Certificate

I/We confirm understand and acknowledge that if this Letter of Acceptance is furnished without the requisite documents, the same may be rejected by the Manager to the Offer as being incomplete and invalid.

I/We confirm that the Manager to the Offer (on behalf of the Acquirers) shall process payment to us through pay order/bank draft to be dispatched to the address provided in Section 1 of this Letter of Acceptance.