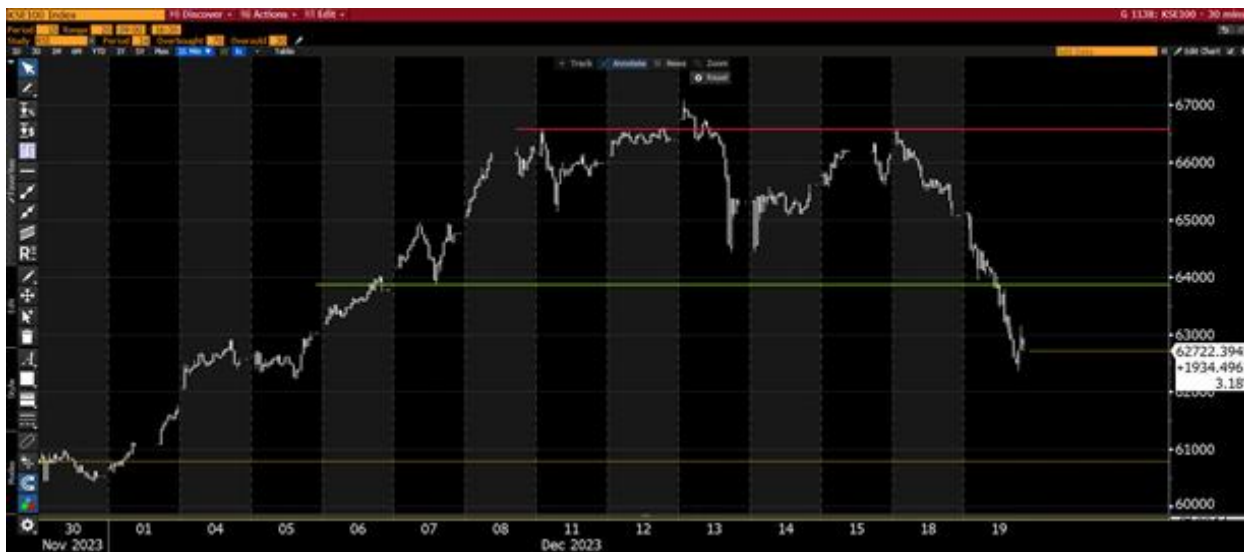


- Sharp fall for Pakistan with the KSE-100 (-3.64%) to take the drawdown from the peak to -7%.
- Near term support @ 64k gave way as leverage traders were liquidated.
- One sided action with A/D coming in at 4:94
- Downside leaders were MCB PA (-6.47%), OGDC PA (-5.29%), and DAWH PA (-7.5%).
- Index gainers were PSEL PA (+4.13%), MEBL PA (+0.41%) and PMPL PA (+1.54%).
- No need to panic, corrections after huge moves are healthy for the market and new highs should be anticipated once support forms.
- Weekly support comes in at the 60-62k zone.

### KSE-100 30mins



Source: Bloomberg

Key Data				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	19-Dec-23	62,833.03		PPL	10.2	24.4	118.6	-3.6
Change	Points   %	-2,371.6   -3.6		KEL	6.4	341.1	5.3	-9.1
KSE100 Return (WTD)	Points   %	-3,297.0   -5.0		OGDC	4.9	11.8	117.5	-5.3
KSE100 Return (MTD)	Points   %	2,301.8   3.8		PTC	3.9	74.1	15.1	0.1
KSE100 Return (CYTD)	Points   %	22,412.6   55.4		PSO	3.4	5.2	186.7	-6.9
KSE All Market Cap	PKR bn	9,093.4		BOP	2.8	118.0	6.7	-11.2
KSE All Market Cap	USD bn	32.1		AIRLINK	2.7	13.6	55.6	-7.4
KSE All Traded Volume (Regular)	mn shares	1,513.9		PAEL	2.6	32.2	22.5	-7.3
KSE All Traded Value (Regular)	PKR bn	29.1		PRL	2.4	21.5	31.3	-7.0
KSE All Traded Value (Regular)	USD mn	102.8		SNGP	2.3	9.1	72.7	-4.7

Source: PSX

Source: PSX

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
PSEL	1,124.6	44.63	4.1	26.4	CENERGY	5.0	-0.89	-15.1	-44.5
RMPL	9,900.0	150.00	1.5	3.5	PIBTL	6.8	-0.95	-12.3	-23.2
MEBL	155.3	0.64	0.4	8.7	YOUW	3.7	-0.51	-12.1	-0.8
PTC	15.1	0.01	0.1	0.2	BOP	6.7	-0.85	-11.2	-35.6
PKGP	50.0	-	0.0	-	HGFA	8.3	-0.84	-9.2	-6.8

Source: PSX

Source: PSX

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