

- Support @70k held to keep upside prospects intact
- 50 shares rose while 47 declined with EFERT PA (+4.13%), MCB PA (+1.68%), and FATIMA PA (+6.28%) the biggest contributors to index gains. MEBL PA (-4.63%), LUCK PA (-1.54%), and HUBC PA (-0.8%) were the key index drags
- EFERT PA 1QCY24 EPS: 8.08, +145% YoY and DPS: 8, beat expectations to send the share price to new all time highs
- MEBL PA 1QCY24 EPS: 14.18, +64.5% and DPS: 7, saw earnings come in below but beat payout expectations
- Thursday's low (69,783) sets a marker for price action to trade higher against back towards the current weekly high @ 71k

KSE-100 30-mins

Source: Bloomberg

18-Apr-24				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	18-Apr-24	70,290.11		PSMC	25.9	11.8	609.0	0.0
Change	Points %	-43.2 -0.1		SAZEW	5.1	2.8	516.3	6.0
KSE100 Return (WTD)	Points %	-24.6 0.0		MEBL	4.1	5.2	219.0	-4.6
KSE100 Return (MTD)	Points %	3,285.0 4.9		OGDC	3.6	7.6	131.6	0.3
KSE100 Return (CY24TD)	Points %	7,839.1 12.6		PRL	3.0	28.4	29.3	3.0
KSE All Market Cap	PKR bn	9,786.6		ATRL	2.7	1.9	400.6	2.2
KSE All Market Cap	USD bn	35.1		NRL	2.5	2.2	310.6	5.6
KSE All Traded Volume (Regular)	mn shares	440.3		EFERT	1.9	3.5	154.1	4.1
KSE All Traded Value (Regular)	PKR bn	24.4		HCAR	1.9	2.2	238.7	2.7
KSE All Traded Value (Regular)	USD mn	87.5		SEARL	1.8	8.7	57.1	-2.1

Source: PSX

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Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
FATIMA	47.0	2.78	6.3	18.1	PTC	15.1	-1.02	-6.3	-18.7
NRL	310.6	16.57	5.6	13.5	MEBL	219.0	-10.59	-4.6	-146.6
CEPB	29.3	1.39	5.0	6.0	JVDC	33.0	-0.95	-2.8	-3.9
EFERT	154.1	6.12	4.1	113.7	THALL	355.4	-9.58	-2.6	-10.8
SHFA	140.0	4.82	3.6	4.2	YOUW	3.6	-0.09	-2.4	-0.2

Source: PSX

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