

- Interesting start to the week with the Monday session taking a sizable chunk out of Friday's gains
- 23 shares rose and 72 fell with FABL PA (+7.99%), HBL PA (+1.3%), and SYS PA (+1.14%) the biggest contributors to index gains
- FFC PA (-2.28%), MCB PA (-1.87%) and PPL PA (-1.9%) were the largest index drags
- Monday was the start of the PSX's gradual enhancement of security wise circuit breakers by 0.5% on a fortnightly basis till they reach 10%. W.e.f 27th May, 2024 circuit breakers were enhanced to +/-8% or PKR 1 whichever is higher for the next two weeks
- While maintaining a positive outlook on the market we are cognizant of the downside potential should important support levels give way
- This week should prove to be decisive concerning market direction

**KSE-100 30mins**

Source: Bloomberg

27-May-24					Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	27-May-24	75,517.48			HUBC	3.2	6.4	139.1	-0.6
Change	Points   %	-465.6	-0.6		HCAR	3.1	2.7	323.3	5.6
KSE100 Return (WTD)	Points   %	-465.6	-0.6		SAZEW	2.9	1.1	716.8	-0.8
KSE100 Return (MTD)	Points   %	4,414.9	6.2		DFML	2.7	16.7	44.8	5.5
KSE100 Return (CY24TD)	Points   %	13,066.4	20.9		HBL	2.6	6.2	115.8	1.3
KSE All Market Cap	PKR bn	10,186.1			UBL	2.4	3.0	221.3	-0.2
KSE All Market Cap	USD bn	36.6			GHNI	1.9	1.8	285.6	0.1
KSE All Traded Volume (Regular)	mn shares	446.1			NETSOL	1.9	4.3	122.8	1.0
KSE All Traded Value (Regular)	PKR bn	16.4			PPL	1.8	4.2	121.2	-1.9
KSE All Traded Value (Regular)	USD mn	59.0			GAL	1.6	2.5	183.8	0.0
Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
FABL	42.5	3.14	8.0	37.9	NPL	36.3	(2.1)	-5.4	-10.5
BIPL	23.3	1.24	5.6	6.6	PSX	13.3	(0.8)	-5.3	-11.5
PSEL	807.0	24.59	3.1	16.6	KEL	5.0	(0.2)	-3.7	-16.7
SRVI	874.8	24.14	2.8	18.1	CHCC	156.8	(5.5)	-3.4	-20.5
IBFL	365.0	9.66	2.7	-	HABSM	66.6	(2.2)	-3.2	-3.6

Source: PSX

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