

- Gains to kick off the week extended up to 79.5k before coming off in the 2nd half of the session.
- 52 shares rose while 47 fell with PPL PA (+3.19%), EFERT PA (+2.33%) and UBL PA (+1.11%) the biggest contributors to index gains while ENGRO PA (-1.07%), LUCK PA (-0.85%), and MARI PA (-0.79%).
- In Jun'24, the headline inflation rate stood at +12.6%, rising from the previous month's YoY rate of +11.8%. For FY24, the average headline inflation rate was +23.4%, a significant drop from the +29.2% average in the same period last year.
- Current index range is 78k-80k with immediate bias higher against support @ 78k.

KSE-100 30-min chart

Source: Bloomberg

1-Jul-24					Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	1-Jul-24	78,824.33			PPL	4.6	10.6	120.9	3.2
Change	Points %	379.4	0.5		OGDC	4.1	8.3	135.5	0.1
KSE100 Return (WTD)	Points %	379.4	0.5		FABL	2.7	13.6	54.5	3.9
KSE100 Return (MTD)	Points %	379.4	0.5		HUBC	2.2	3.8	163.7	0.3
KSE100 Return (CY24TD)	Points %	16,373.3	26.2		UBL	1.8	1.9	259.1	1.1
KSE All Market Cap	PKR bn	10,432.7			EFERT	1.7	2.8	170.1	2.3
KSE All Market Cap	USD bn	37.5			DGKC	1.6	5.1	89.7	-0.6
KSE All Traded Volume (Regular)	mn shares	306.0			FFBL	1.6	12.2	36.6	3.3
KSE All Traded Value (Regular)	PKR bn	13.7			PTC	1.4	30.2	12.7	5.3
KSE All Traded Value (Regular)	USD mn	49.4			SAZEW	1.2	0.4	830.8	-0.2
Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
SCBPL	67.2	5.55	9.0	34.2	PABC	70.3	-3.53	-4.8	-10.1
PAKT	1,169.1	89.71	8.3	35.9	PGLC	8.2	-0.29	-3.4	-0.1
SRVI	1,004.4	53.59	5.6	40.1	BNWM	26.0	-0.85	-3.2	-0.1
PTC	12.7	0.64	5.3	12.1	HGFA	6.8	-0.20	-2.9	-1.7
FABL	54.5	2.03	3.9	24.5	CHCC	158.5	-4.60	-2.8	-17.1
Source: PSX					Source: PSX				

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