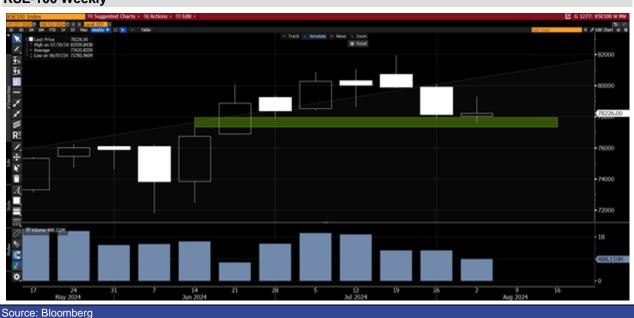


- KSE-100 flat WoW following 3 consecutive weeks of declines with price finding support in the 77.5-78k range. Low
 of the week printed @ 77,595 with the index closing above 78k
- On Friday 70 shares rose while 26 fell with HUBC PA (+1.76%), HBL PA (+1.98%) and UBL PA (+1.2%) providing the biggest upside contributions
- BAHL PA (-1.07%), PSEL PA (-4.74%) and DAWH PA (-1.3%) were the largest index drags
- OGRA has finalized draft agreements with ATRL PA (+8.88%) and NRL PA (+10.0%) to upgrade their plants at a cost of USD 1.3bn. Agreements with PRL PA (+10.0%) and CNERGY PA (+15.94%) are being finalized
- The government of Punjab has approved royalty on limestone and argillaceous clay at the rate of 6.0% of the exfactory sale price of cement and clinker. Cement companies were previously being charged a royalty of PKR 20 per bag on the minerals procured. With the new rate of 6%, the royalty will increase to PKR 66 per bag, resulting in an additional cost of PKR 46 per bag. Aggressive selling was seen in cement names as the news broke.
- Closing above 78k is positive and bodes well for upside next week with momentum in refineries expected to continue



KSE-100 Weekly

2-Aug-24						Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index		2-Aug-24		7	8,226.0	GAL	10.8	9.0	336.3	8.6
Change		Points %		485.7	0.6	ATRL	6.6	5.0	370.6	8.9
KSE100 Return (WTD)		Points %		196.5	0.3	GHNI	6.3	4.6	382.2	8.3
KSE100 Return (MTD)		Points %		339.0	0.4	TOMCL	3.0	18.6	44.7	9.8
KSE100 Return (CY24TD)		Points %		15,774.9	25.3	FFC	2.7	4.0	186.6	-0.4
KSE All Market Cap		PKR bn		1	0,425.9	AIRLINK	2.2	5.8	107.0	3.0
KSE All Market Cap		USD bn			37.4	SAZEW	2.2	0.5	1,119.9	1.6
KSE All Traded Volume (Regular)		mn shares	279.0		HBL	2.0	4.1	135.9	2.0	
KSE All Traded Value (Regular)		PKR bn	13.1			NETSOL	1.9	3.8	136.7	0.5
KSE All Traded Value (Regular)		USD mn	47.0			HUBC	1.8	3.4	149.1	1.8
Top Gainers	Price	Change	Change (%)	Cont	Index ribution	Top Losers	Price	Change	Change (%)	Index Contribution
CNERGY	4.0	0.55	15.9		28.7	PSEL	780.2	-38.84	-4.7	-26.0
NRL	254.3	23.11	10.0		19.2	JVDC	38.1	-1.67	-4.2	-7.1
ATRL	370.6	30.24	8.9		40.8	PIOC	163.6	-4.64	-2.8	-15.0
NATF	186.4	12.86	7.4		28.5	DGKC	83.9	-1.32	-1.6	-9.2
YOUW	3.1	0.14	4.7		0.3	КОНС	235.7	-3.40	-1.4	-6.3
Source: PSX						Source: PSX				

From Trading Floor Pakistan Stock Market



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