

- Monday declines retest 78k from where upside is expected to resume.
- 22 shares rose while 77 fell with MARI PA (+3.88%), HUBC PA (+1.56%) and SRVI PA (+5.33%) were the biggest contributors to index gains while MEBL PA (-1.81%), SYS PA (-2.46%) and LUCK PA (-2.14%) had the largest downside contributions.
- Pakistan's car sales fell to 5,857 units in July from 10,128 units in June which saw auto names trade lower with SAZEW PA (-6.04%), HCAR PA (-2.7%) and GHNI PA (-8.04%).
- Anticipating that 78k holds and buyers emerge with Tuesday/Wednesday expected be strong up days for the KSE-100.
- It will take declines to below 77k to mitigate expectations for strong gains from current levels.

## KSE-100 60-min



Source: Bloomberg

12-Aug-24					Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	12-Aug-24	77,980.3			MARI	15.4	1.3	3,266.8	3.9
Change	Points   %	-589.3	-0.8		HUBC	5.0	9.4	148.3	1.6
KSE100 Return (WTD)	Points   %	-589.3	-0.8		GAL	4.8	4.1	325.7	-7.8
KSE100 Return (MTD)	Points   %	93.3	0.1		SAZEW	4.7	1.2	1,098.8	-6.0
KSE100 Return (CY24TD)	Points   %	15,529.3	24.9		GHNI	4.3	3.0	391.9	-8.0
KSE All Market Cap	PKR bn	10,389.6			CLOUD	3.7	7.2	143.4	10.0
KSE All Market Cap	USD bn	37.3			AIRLINK	2.5	5.7	120.3	-2.0
KSE All Traded Volume (Regular)	mn shares	420.4			AVN	2.4	10.1	66.8	1.4
KSE All Traded Value (Regular)	PKR bn	20.7			OGDC	2.2	4.6	133.5	-1.7
KSE All Traded Value (Regular)	USD mn	74.4			OCTOPUS	1.9	4.8	110.1	-3.0
Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
YOUW	5.3	1.00	23.0	2.4	PIBTL	5.1	-0.22	-4.1	-5.6
BNWM	37.2	2.59	7.5	0.4	GADT	173.0	-6.96	-3.9	-1.9
JVDC	39.0	2.52	6.9	10.7	IBFL	340.0	-13.12	-3.7	-6.5
SRVI	967.3	48.95	5.3	33.0	PGLC	8.7	-0.33	-3.7	-0.1
MARI	3,266.8	122.16	3.9	103.9	PSEL	780.8	-29.23	-3.6	-19.7

Source: PSX

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