

- Intra day gains moved beyond 79k but the close remained below
- 35 shares rose while 63 fell with UBL PA (+3.01%), KOHC PA (+9.45%) and MCB PA (+1.54%) the biggest index contributors
- MARI PA (-1.62%), BAHF PA (-1.44%) and HUBC PA (-0.61%) were the largest index drags
- KOHC PA (+9.45%) announced FY24 EPS: PKR 45.41, +53% YoY, 4QFY24 EPS: PKR 12.16, +5x YoY. Along with the result, the company announced a buyback of up to 12mn ordinary shares (6% of the total outstanding shares and 20% of the total free-float which will commence from 23rd Oct'24 to 12th Apr'25
- Domestic cement sales in August fell -27.5% YoY to 2.75 million tons
- The SBP is scheduled to announce its monetary policy on September 12, 2024. We anticipate a 150bps cut, bringing the policy rate down to 18%— a level last seen in Feb'23, when it had dropped to 17%.
- The KSE-100 is currently +0.5% WoW heading into the last session of the week and a +79k close sets up moves to 80k

KSE-100 60-mins

Source: Bloomberg

5-Sep-24					Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	5-Sep-24	78,863.3			SAZEW	2.8	0.8	1,010.2	5.4
Change	Points %	15.3	0.0		MARI	2.2	0.2	3,590.7	-1.4
KSE100 Return (WTD)	Points %	375.1	0.5		SYS	1.8	1.2	412.3	-0.2
KSE100 Return (MTD)	Points %	375.1	0.5		OGDC	1.7	3.5	137.2	-0.4
KSE100 Return (CY24TD)	Points %	16,412.3	26.3		AGL	1.7	14.8	31.1	-6.9
KSE All Market Cap	PKR bn	10,467.6			AIRLINK	1.6	3.1	142.4	-0.5
KSE All Market Cap	USD bn	37.6			DFML	1.6	8.8	50.1	-2.1
KSE All Traded Volume (Regular)	mn shares	770.5			KOSM	1.6	42.1	10.3	-9.8
KSE All Traded Value (Regular)	PKR bn	14.3			SYM	1.4	37.7	10.3	-6.2
KSE All Traded Value (Regular)	USD mn	51.3			FABL	1.4	7.6	51.1	3.3
Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
KOHC	289.0	26.27	10.0	49.6	YOUW	4.9	-0.45	-8.5	-1.1
SHFA	141.7	7.75	5.8	7.1	SRVI	1,001.6	-44.34	-4.2	-30.1
FABL	51.1	1.61	3.3	19.6	FCEPL	60.1	-2.31	-3.7	-5.7
UBL	261.0	8.07	3.2	126.9	HGFA	6.3	-0.17	-2.6	-1.5
HMB	68.7	1.66	2.5	25.1	PIBTL	6.0	-0.16	-2.6	-4.1

Source: PSX

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