

- Mixed start to the week with supply spilling over from Friday.
- 55 shares rose while 43 fell HUBC PA (+1.18%), EFERT PA (+0.72%) and MARI PA (+5.83%) had the biggest upside contributions to the index while MEBL PA (-1.09%), DGKC PA (-4.56%) and UBL PA (-0.58%) were the largest index drags.
- DGKC PA FY24 EPS: 1.24 vs LPS -8.3 in the SPLY, the result was below expectations of 7.06 and the stock sold off as a result.
- Buyers of the rate cut last week remains underwater and once the excess supply is absorbed the market should resume its advance.
- Initial support is @ 79k and we will maintain a positive outlook on the market above key support @ 78k.

KSE-100 60-mins chart

Source: Bloomberg

16-Sep-24					Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	16-Sep-24	79,491.1			OGDC	3.5	6.9	141.0	-0.7
Change	Points %	158.1	0.2		HUBC	1.7	3.2	153.0	1.2
KSE100 Return (WTD)	Points %	158.1	0.2		PACE	1.4	56.9	7.0	-5.4
KSE100 Return (MTD)	Points %	1,002.9	1.3		DGKC	1.2	4.3	76.0	-4.6
KSE100 Return (CY24TD)	Points %	17,040.1	27.3		KOSM	1.0	31.5	8.9	5.2
KSE All Market Cap	PKR bn	10,533.3			TRG	0.8	4.1	54.5	2.6
KSE All Market Cap	USD bn	37.9			CENERGY	0.7	48.9	4.2	2.5
KSE All Traded Volume (Regular)	mn shares	536.2			AIRLINK	0.7	1.4	136.1	-0.8
KSE All Traded Value (Regular)	PKR bn	8.9			SPEL	0.7	4.5	42.2	1.3
KSE All Traded Value (Regular)	USD mn	32.0			SAZEW	0.6	0.2	961.0	-1.6
Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
MARI	415.9	37.81	10.0	292.5	EFUG	90.6	-8.44	-8.5	-16.3
PSX	13.9	0.58	4.3	9.0	DGKC	76.0	-3.63	-4.6	-25.6
NCPL	30.5	0.97	3.3	6.3	GADT	175.1	-6.93	-3.8	-1.9
THALL	417.1	12.18	3.0	14.3	PIBTL	6.1	-0.23	-3.7	-6.0
TRG	54.5	1.39	2.6	17.1	PAEL	25.8	-0.91	-3.4	-12.6
Source: PSX					Source: PSX				

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