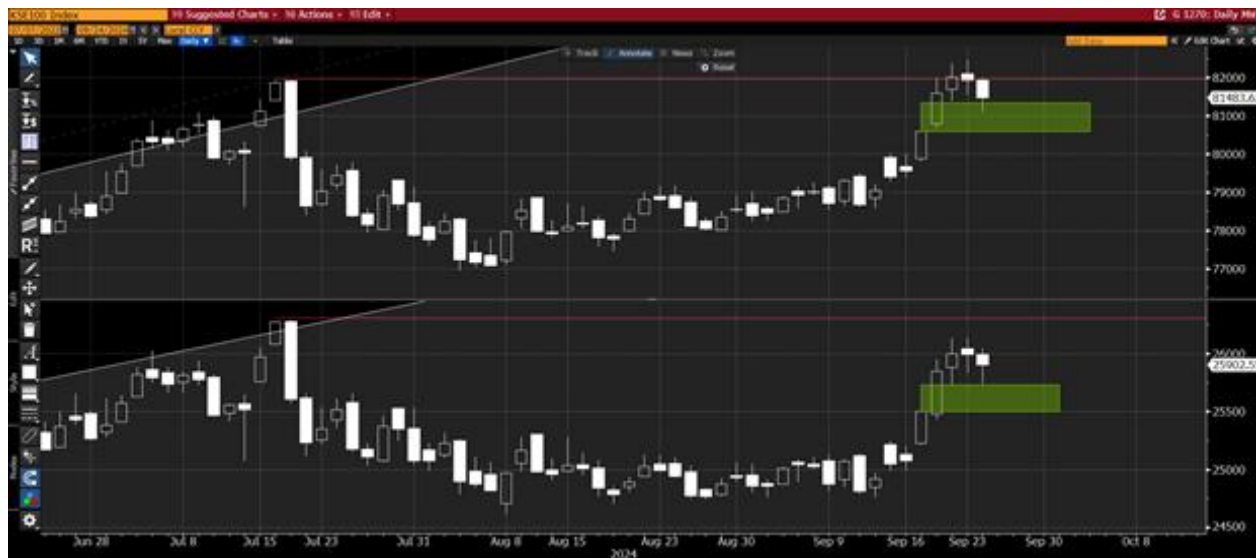


- Selling in FTSE names kept the market under pressure throughout the session and price dipped into the support from where buyers emerged towards the close
- 31 shares rose while 65 shares fell with FFC PA (+4.04%), UBL PA (+2.48%) and FFBL PA (+5.58%) providing the biggest upside index contributions
- HUBC PA (-4.24%), EFERT PA (-1.99%) and MCB PA (-2.07%) were the largest index drags
- Sep '24 CPI is projected at +7.3% YoY—the lowest since Jan '21, this reflects a decline from Aug'24, which recorded a YoY inflation rate of +9.6%
- Outlook remains positive with IMF news expected to dominate the headlines in the coming session
- Continuing to expect price to hold support and move to new highs

KSE-100 and KSE-30 Daily Charts



Source: Bloomberg

23-Sep-24				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	23-Sep-24	81,850.5		OGDC	11.5	23.1	138.6	-1.9
Change	Points %	-223.9	-0.3	HUBC	9.0	18.5	134.8	-5.8
KSE100 Return (WTD)	Points %	-223.9	-0.3	FFC	4.5	5.9	210.6	7.0
KSE100 Return (MTD)	Points %	3,362.3	4.3	HBL	3.0	6.6	128.3	0.4
KSE100 Return (CY24TD)	Points %	19,399.5	31.1	FFBL	2.8	17.2	45.9	3.4
KSE All Market Cap	PKR bn	10,708.2		SAZEW	2.8	0.8	973.8	-4.5
KSE All Market Cap	USD bn	38.5		EFERT	2.0	2.9	191.4	2.8
KSE All Traded Volume (Regular)	mn shares	400.3		AIRLINK	1.6	3.5	131.9	0.1
KSE All Traded Value (Regular)	PKR bn	18.7		MARI	1.4	0.9	424.4	-6.0
KSE All Traded Value (Regular)	USD mn	67.3		PPL	1.3	3.3	109.9	-2.9

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
FFC	210.6	13.77	7.0	311.6	NCPL	29.0	-3.16	-9.8	-20.7
SCBPL	61.7	3.69	6.4	23.1	NPL	38.8	-3.22	-7.7	-16.6
SHFA	183.4	7.24	4.1	6.7	PGLC	8.5	-0.66	-7.2	-0.2
PTC	11.5	0.40	3.6	7.7	MARI	424.4	-26.99	-6.0	-209.6
FFBL	45.9	1.52	3.4	22.2	HUBC	134.8	-8.32	-5.8	-261.8

Source: PSX

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