

- 91K hit for the KSE-100 with a gain of +0.74% DoD
- 56 shares rose while 43 fell with FFC PA (+3.15%), SYS PA (+4.89%), and CHCC PA (+9.25%) the biggest contributors to index gains
- EFERT PA (-2.31%), MEBL PA (-2.3%), and MARI PA (-1.66%) where the largest index drags
- PPL PA (+0.55%) announced 1QFY24 EPS: PKR 8.67, -20% YoY and +32% QoQ. In addition to the result, the company surprisingly announced an interim cash dividend of PKR 2.00/share in 1QFY25, this is the first time in 16-yr that a 1Q dividend has been paid
- ENGRO PA announced 9MCY24 consolidated EPS: PKR 22.33, -48% YoY. On a quarterly basis, consolidated EPS: PKR 10.66, -53% YoY. Alongside the result, the company announced DPS: PKR 5.00/share in 3QCY24 (PKR 24.00/share in 9MCY24)
- Price remains at the top of the current price channel and moves below 89.5k would suggest a dip towards 88k is setting up

KSE-100 60-min Chart



Source: Bloomberg

29-Oct-24					Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	29-Oct-24		90,864.1		PPL	6.2	12.4	139.3	0.5
Change	Points %		668.6	0.7	MEBL	6.0	6.9	241.3	0.5
KSE100 Return (WTD)	Points %		870.1	1.0	PSO	4.5	5.4	230.5	-1.5
KSE100 Return (MTD)	Points %		9,749.9	12.0	SEARL	4.2	16.9	69.3	-0.5
KSE100 Return (CY24TD)	Points %		28,413.1	45.5	ATRL	4.2	2.5	461.3	1.8
KSE All Market Cap	PKR bn		11,764.7		FFC	3.8	3.7	287.1	3.2
KSE All Market Cap	USD bn		42.4		ENGRO	3.4	3.0	313.6	-0.5
KSE All Traded Volume (Regular)	mn shares		602.8		DGKC	3.1	9.8	87.8	1.8
KSE All Traded Value (Regular)	PKR bn		28.2		OGDC	3.1	4.8	175.3	0.5
KSE All Traded Value (Regular)	USD mn		101.6		HUBC	2.6	7.0	105.1	1.8
Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
PGLC	11.3	1.03	10.0	0.3	PIOC	196.2	-14.35	-6.8	-47.4
GLAXO	257.5	23.41	10.0	48.2	AIRLINK	125.4	-8.36	-6.3	-26.7
ABOT	955.7	58.08	6.5	39.6	AGP	123.6	-5.48	-4.3	-14.9
ILP	66.0	3.91	6.3	35.4	SHEL	145.8	-5.62	-3.7	-9.7
THALL	409.5	19.45	5.0	25.5	PTC	15.0	-0.57	-3.7	-10.9
Source: PSX					Source: PSX				

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