

- Gains to open up the week with the KSE-100 coming back following continued selling last week
- 71 shares rose while 26 fell with MARI PA (+3.29%), HUBC PA (+2.29%) and PPL PA (+2.25%) contributing the most to index gains
- MCB PA (-0.92%), POL PA (-0.62%) and PKGP PA (-2.69%) were the biggest index drags
- EFERT PA (+1.15%) reported CY24 EPS: PKR 21.16, +8% YoY, 4QCY24 EPS: PKR 7.70, -8% YoY. Alongside the result, the company announced a final cash dividend of PKR 8.00/share (PKR 21.50/share in CY24
- If the market wants to go lower it should find resistance around the 112k-114k

**KSE-100 60-min**

Source: Bloomberg

10-Feb-25					Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	10-Feb-25	111,378.0			GAL	10.4	6.2	467.3	7.8
Change	Points   %	1,055.0	1.0		CPHL	7.2	19.9	100.4	8.7
KSE100 Return (WTD)	Points   %	1,055.0	1.0		GHNI	5.7	2.5	636.7	10.0
KSE100 Return (MTD)	Points   %	-2,877.8	-2.5		MARI	5.1	2.5	573.4	3.3
KSE100 Return (CY25TD)	Points   %	-3,748.9	-3.3		PSO	3.9	3.1	353.2	2.9
KSE All Market Cap	PKR bn	13,773.4			ATRL	3.7	1.7	625.5	10.0
KSE All Market Cap	USD bn	49.3			NBP	3.5	12.7	76.1	5.0
KSE All Traded Volume (Regular)	mn shares	415.2			PRL	2.6	20.6	34.7	6.0
KSE All Traded Value (Regular)	PKR bn	23.9			BOP	2.1	55.9	10.3	7.0
KSE All Traded Value (Regular)	USD mn	85.8			SEARL	1.9	5.1	105.2	3.2
Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
ATRL	625.5	56.86	10.0	78.7	PGLC	19.0	-1.97	-9.4	-0.6
BOP	10.3	0.67	7.0	30.1	POML	141.7	-7.35	-4.9	-0.7
NRL	256.0	13.29	5.5	11.3	PKGS	491.2	-13.69	-2.7	-11.9
NBP	76.1	3.64	5.0	60.2	PKGP	106.1	-2.93	-2.7	-14.2
PAEL	39.7	1.90	5.0	26.4	YOUW	3.7	-0.09	-2.4	-0.2
Source: PSX					Source: PSX				

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