

- Flat start to the week ahead of the SBP MPC with HoD printing +115k
- 42 shares rose while 53 fell with UBL PA (+1.98%), ENGROH PA (+4.06%) and HBL PA (+2.23%) contributing the most to index gains
- OGDC PA (-4.05%), PPL PA (-2.76%) and PSO PA (-3.84%) were the biggest index drags
- Venturing above 115k bodes well for the remainder of the week with expectation for gains towards 116k

KSE-100 60-mins chart

Source: Bloomberg

| 10-Mar-25 | | | | Top Stocks | Trade Val. (USD mn) | Trade Vol. (mn Shares) | Price (PKR) | Change (%) |
|---------------------------------|------------|--------------|--|------------|---------------------|------------------------|-------------|------------|
| KSE100 Index | 10-Mar-25 | 114,356.3 | | PSO | 6.9 | 5.4 | 356.9 | -3.8 |
| Change | Points % | -42.4 -0.04 | | OGDC | 4.7 | 6.1 | 214.8 | -2.3 |
| KSE100 Return (WTD) | Points % | -42.4 -0.04 | | ENGROH | 4.5 | 6.8 | 186.4 | 4.1 |
| KSE100 Return (MTD) | Points % | 1,104.7 0.98 | | DGKC | 4.1 | 9.2 | 125.9 | -0.6 |
| KSE100 Return (CY25TD) | Points % | -770.6 -0.67 | | MLCF | 4.0 | 19.8 | 56.0 | -1.1 |
| KSE All Market Cap | PKR bn | 14,085.4 | | FCCL | 3.5 | 22.2 | 43.9 | -4.5 |
| KSE All Market Cap | USD bn | 50.3 | | PPL | 2.7 | 4.2 | 181.5 | -2.8 |
| KSE All Traded Volume (Regular) | mn shares | 324.7 | | SSGC | 2.3 | 18.0 | 35.5 | -0.1 |
| KSE All Traded Value (Regular) | PKR bn | 20.7 | | FFC | 2.3 | 1.6 | 394.2 | -0.4 |
| KSE All Traded Value (Regular) | USD mn | 74.0 | | BFBIO | 2.2 | 3.2 | 189.3 | 10.0 |

| Top Gainers | Price | Change | Change (%) | Index Contribution | Top Losers | Price | Change | Change (%) | Index Contribution |
|-------------|-------|--------|------------|--------------------|------------|-------|--------|------------|--------------------|
| JDWS | 834.8 | 55.66 | 7.1 | 15.8 | TGL | 185.8 | (9.6) | -4.9 | -21.5 |
| ENGROH | 186.4 | 7.27 | 4.1 | 228.8 | FCCL | 43.9 | (2.1) | -4.5 | -58.3 |
| HCAR | 294.1 | 9.35 | 3.3 | 8.7 | GHGL | 35.1 | (1.5) | -4.0 | -16.8 |
| DCR | 24.9 | 0.71 | 2.9 | 12.9 | PSO | 356.9 | (14.3) | -3.8 | -98.4 |
| WAFI | 189.8 | 5.29 | 2.9 | 5.6 | FHAM | 20.3 | (0.7) | -3.2 | -2.1 |

Source: PSX

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