

- Precision strike on the 110k downside target as the KSE-100 declined -3.13% DoD
- 5 shares rose while 95 fell with LUCK PA (-5.69%), HUBC PA (-4.64%) and UBL PA (-2.6%) contributed the most to index declines
- PKGP PA (+2.48%), NESTLE PA (+1.63%) and MUREB PA (+2.22%) bucked the bearish trend
- Following Indian strikes inside Pakistan the tension escalated, while news flow from both sides is unverified the situation remains very fluid and not accommodative of a favourable investment climate
- Wednesday has left another “New Day Opening Gap” on the charts, the 3rd clearly visible gap since hitting 120k which is very clear bearish order flow
- The 1st downside draw @ 110k has been taken and the 2nd at the Dec '24 low @ 105K still in tact which if hit would make things more interesting from an investment standpoint
- How Pakistan responds in the coming days/weeks now has the worlds attention

KSE-100 Daily Chart



Source: Bloomberg

7-May-25					Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	7-May-25	110,009.0			LUCK	7.8	7.2	304.9	-5.7
Change	Points %	-3,559.5	-3.13		FFC	6.0	4.7	356.1	-0.2
KSE100 Return (WTD)	Points %	-4,104.9	-3.60		OGDC	5.9	8.4	196.6	-3.1
KSE100 Return (MTD)	Points %	-1,317.6	-1.18		PSO	5.8	4.7	345.8	-4.8
KSE100 Return (CY25TD)	Points %	-5,117.9	-4.45		SNGP	5.2	12.4	117.5	-5.1
KSE All Market Cap	PKR bn	13,345.0			MARI	5.1	2.4	599.0	-2.9
KSE All Market Cap	USD bn	47.4			PPL	4.3	8.4	145.3	-4.3
KSE All Traded Volume (Regular)	mn shares	550.1			HUBC	3.9	8.5	127.3	-4.6
KSE All Traded Value (Regular)	PKR bn	30.1			UBL	3.4	2.0	477.8	-2.6
KSE All Traded Value (Regular)	USD mn	107.0			MLCF	3.1	13.1	67.1	-4.4
Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
PKGP	118.6	2.87	2.5	14.2	PIBTL	7.9	-0.93	-10.5	-19.4
MUREB	802.4	17.43	2.2	6.4	AGL	47.9	-5.32	-10.0	-11.3
UPFL	22,531.3	240.55	1.1	2.5	PGLC	20.6	-2.23	-9.8	-0.7
HGFA	9.4	0.08	0.9	0.7	SEARL	74.1	-7.46	-9.2	-63.6
IBFL	350.0	-0.01	0.0	(0.0)	POML	217.8	-19.98	-8.4	-2.1
Source: PSX					Source: PSX				

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