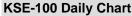
- Precision strike on the 110k downside target as the KSE-100 declined -3.13% DoD
- 5 shares rose while 95 fell with LUCK PA (-5.69%), HUBC PA (-4.64%) and UBL PA (-2.6%) contributed the most to index declines
- PKGP PA (+2.48%), NESTLE PA (+1.63%) and MUREB PA (+2.22%) bucked the bearish trend
- Following Indian strikes inside Pakistan the tension escalated, while news flow from both sides is unverified the situation remains very fluid and not accommodative of a favourable investment climate
- Wednesday has left another "New Day Opening Gap" on the charts, the 3rd clearly visible gap since hitting 120k which is very clear bearish order flow
- The 1st downside draw @ 110k has been taken and the 2nd at the Dec '24 low @ 105K still in tact which if hit would make things more interesting from an investment standpoint
- How Pakistan responds in the coming days/weeks now has the worlds attention





Source: Bloomberg

7-May-25		
KSE100 Index	7-May-25	110,009.0
Change	Points %	-3,559.5 -3.13
KSE100 Return (WTD)	Points %	-4,104.9 -3.60
KSE100 Return (MTD)	Points %	-1,317.6 -1.18
KSE100 Return (CY25TD)	Points %	-5,117.9 -4.45
KSE All Market Cap	PKR bn	13,345.0
KSE All Market Cap	USD bn	47.4
KSE All Traded Volume (Regular)	mn shares	550.1
KSE All Traded Value (Regular)	PKR bn	30.1
KSE All Traded Value (Regular)	USD mn	107.0

Top otootto	(USD mn)	(mn Shares)	(PKR)	onango (/s/
LUCK	7.8	7.2	304.9	-5.7
FFC	6.0	4.7	356.1	-0.2
OGDC	5.9	8.4	196.6	-3.1
PSO	5.8	4.7	345.8	-4.8
SNGP	5.2	12.4	117.5	-5.1
MARI	5.1	2.4	599.0	-2.9
PPL	4.3	8.4	145.3	-4.3
HUBC	3.9	8.5	127.3	-4.6
UBL	3.4	2.0	477.8	-2.6
MLCF	3.1	13.1	67.1	-4.4

Trade Vol.

Price

Trade Val.

Top Gainers	Price	Change	Change (%)	Index Contribution
PKGP	118.6	2.87	2.5	14.2
MUREB	802.4	17.43	2.2	6.4
UPFL	22,531.3	240.55	1.1	2.5
HGFA	9.4	0.08	0.9	0.7
IBFL	350.0	-0.01	0.0	(0.0)
Source: PSX				

Top Losers	Price	Change	Change (%)	Index Contribution
PIBTL	7.9	-0.93	-10.5	-19.4
AGL	47.9	-5.32	-10.0	-11.3
PGLC	20.6	-2.23	-9.8	-0.7
SEARL	74.1	-7.46	-9.2	-63.6
POML	217.8	-19.98	-8.4	-2.1
Source: PSX				

From the Trading Floor

Pakistan

Stock Market



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