

- Follow through gains touched 120k before coming off but still managing to gain +1.09% DoD
- 51 shares rose while 45 fell with PPL PA (+10.0%), OGDC PA (+7.71%) and LUCK PA (+3.97%) contributed the most to index gains
- BAHL PA (-2.58%), MCB PA (-2.27%), UBL PA (-1.23%) were the biggest index drags
- LCI PA has announced a 5:1 stock split
- The government to reduce the super tax in the upcoming federal budget for FY2025-26, offering relief to industries and salaried individuals
- 120k remains the key level to watch for sustainability of the fresh leg higher while 113-115k is a zone on watch as potential support

KSE-100 Daily Chart



Source: Bloomberg

13-May-25				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	13-May-25	118,575.9		OGDC	24.0	30.9	218.7	7.7
Change	Points %	1,278.2	1.09	PSO	16.7	12.2	386.1	6.4
KSE100 Return (WTD)	Points %	11,401.3	10.64	PPL	11.5	19.2	168.0	10.0
KSE100 Return (MTD)	Points %	7,249.3	6.51	MLCF	11.1	41.1	75.9	9.0
KSE100 Return (CY25TD)	Points %	3,449.0	3.00	DGKC	10.6	19.8	150.7	7.4
KSE All Market Cap	PKR bn	14,205.1		MARI	8.4	3.6	653.0	2.7
KSE All Market Cap	USD bn	50.4		LUCK	7.8	6.3	351.2	4.0
KSE All Traded Volume (Regular)	mn shares	684.3		SNGP	6.3	14.3	123.0	6.8
KSE All Traded Value (Regular)	PKR bn	52.6		HBL	5.9	10.6	158.1	2.6
KSE All Traded Value (Regular)	USD mn	186.8		HUBC	5.0	10.2	138.7	0.3

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
SEARL	82.6	7.51	10.0	64.2	KEL	4.3	(0.2)	-4.8	-20.3
PPL	168.0	15.28	10.0	341.8	EFUG	116.4	(5.0)	-4.1	-8.3
FCEPL	95.5	8.68	10.0	22.3	POL	540.5	(20.0)	-3.6	-87.1
AGL	51.0	4.63	10.0	9.9	FHAM	21.1	(0.8)	-3.6	-2.5
MLCF	75.9	6.27	9.0	98.8	BWCL	403.3	(14.1)	-3.4	-28.0

Source: PSX

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