

- Upside resumed with the KSE-100 gaining +1.2% DoD to close in on 120k
- 70 shares rose while 21 fell with UBL PA (+3.13%), ENGROH PA (+2.56%) and HUBC PA (+2.49%) contributed the most to index gains
- LUCK PA (-1.03%), PKGP PA (-5.3%) and NML PA (-3.14%) were the biggest index drags
- HUBC PA announced Prime International Oil and Gas which is a JV of Hubc Power Holdings has been successful in their bid for onshore exploration blocks Sikhpur II and Naing Sharif
- US publication Barron's has called Pakistan recent recovery a "macroeconomic miracle"
- 120k insight again and remains the key level heading into the last session of the week

KSE-100 Daily Chart



Source: Bloomberg

15-May-25				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)	
KSE100 Index	15-May-25	119,961.9		PPL	10.4	17.0	173.3	2.0	
Change	Points %	1,425.4	1.20	ATRL	8.7	3.9	623.1	8.3	
KSE100 Return (WTD)	Points %	12,787.3	11.93	HUBC	7.7	15.2	141.4	2.5	
KSE100 Return (MTD)	Points %	8,635.3	7.76	PSO	7.6	5.5	386.3	1.9	
KSE100 Return (CY25TD)	Points %	4,835.0	4.20	PRL	6.1	50.8	33.8	8.6	
KSE All Market Cap	PKR bn	14,385.9		DGKC	5.8	10.7	151.3	2.6	
KSE All Market Cap	USD bn	51.1		OGDC	5.2	6.9	213.7	0.5	
KSE All Traded Volume (Regular)	mn shares	699.0		PREMA	5.2	29.7	49.3	10.0	
KSE All Traded Value (Regular)	PKR bn	39.1		ENGROH	4.3	6.9	174.9	2.6	
KSE All Traded Value (Regular)	USD mn	138.8		EFERT	3.7	5.7	182.8	2.7	
Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
PTC	22.1	2.01	10.0	39.9	POML	186.8	(11.5)	-5.8	-1.2
AVN	51.4	4.08	8.6	17.1	PKGP	114.1	(6.4)	-5.3	-31.8
BNWM	32.8	2.60	8.6	0.4	NML	107.8	(3.5)	-3.1	-18.5
ATRL	623.1	47.68	8.3	68.0	TPLRF1	13.4	(0.4)	-3.0	-16.4
PSX	27.5	2.01	7.9	32.3	MEHT	312.3	(6.1)	-1.9	-4.6
Source: PSX				Source: PSX					

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