

### Bilawal urges UN to press India for comprehensive dialogue (BR)

PPP Chairman Bilawal Bhutto-Zardari on Tuesday urged the United Nations and the international community to push India towards a comprehensive dialogue with Pakistan, where the two countries could address their outstanding issues and achieve peace in the wake of their recent military conflict in the aftermath of the Pahalgam attack. Bilawal was addressing a press conference at the UN Headquarters in New York on recent regional developments after the military conflict. The address came amid the visit of a high-level team — consisting of three former foreign ministers, two former foreign secretaries, two former ambassadors to the US, and a serving federal minister — for consultations at the United Nations. The team arrived in New York on Sunday..... [read more](#)

### ADB approves \$800m financial package for Pakistan (Tribune)

The Asian Development Bank (ADB) has approved an \$800 million financial package for Pakistan under the Resource Mobilization Reform Program (Subprogram-II). According to the Ministry of Finance, the package includes a \$300m policy-based loan (PBL) and a \$500m program-based guarantee (PBG). This significant development is the result of joint diplomatic efforts by the Ministry of Economic Affairs and the Ministry of Finance. The initiative aims to enhance domestic resource mobilization and stabilize the economy through financial reforms, ministry officials said. They added that the support will help improve the tax system, increase revenues, and promote fiscal discipline.....[read more](#)

## Pakistan, Azerbaijan explore deeper energy collaboration during minister's Baku visit (Profit)

Federal Minister for Petroleum Ali Pervaiz Malik held a meeting with the President of the State Oil Company of Azerbaijan Republic (SOCAR) on Tuesday in Baku to explore ways to enhance bilateral energy cooperation and identify new opportunities in the oil and gas sector. As per a news release received in Islamabad, the discussion centered on reinforcing energy ties between Pakistan and Azerbaijan. Both parties shared perspectives on areas of mutual interest, with a focus on future investments and potential joint ventures aimed at improving energy security and promoting sustainable development.....[read more](#)

### Fauji Foundation, Kot Addu Power intend to acquire majority stake in Attock Cement (Profit)

Fauji Foundation and Kot Addu Power Company Limited (KAPCO), one of Pakistan's largest independent power producers, have jointly expressed their intent to acquire a majority stake and gain joint control of Attock Cement Pakistan Limited. In a formal communication to the Pakistan Stock Exchange (PSX) on Tuesday, KAPCO stated that Integrated Equities Limited, acting as the Manager to Offer (MTO), has submitted the Public Announcement of Intention (PAI) on behalf of the acquirers. This move aligns with the provisions outlined in the Securities Act, 2015, and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017. ....[read more](#)

PSX Indices Stats					
3-Jun-25	Index	DoD	MTD	CY25TD	FY25TD
KSE100 Index	120,451	1.3%	0.6%	4.6%	53.5%
KMI30 Index	180,268	1.0%	-0.2%	0.9%	42.6%
PSX Mkt Cap*	14,594	1.0%	0.6%	0.7%	40.7%
International Stock (returns are USD based)					3-Jun-25
Index	Index Level	CY25TD	Index	Index Level	CY25TD
KSE100	120,451	3.30%	HSI	23,512	17.2%
SENSEX	80,738	3.33%	SASEIDX	10,832	-10.0%
NKY	37,447	-6.14%	UKX	8,787	7.5%
SHASHR	3,523	0.29%	CCMP	19,399	0.5%
FSSTI	3,894	2.82%	SPX	5,970	1.5%
VNINDEX	1,347	6.35%	INDU	42,520	-0.1%
USD/PKR, KIBOR and Eurobond					
3-Jun-25		Current	WTD	CY25TD	FY25TD
USD/PKR - Inter Bank		282.12	0.0%	-1.3%	-1.3%
USD/PKR - Open Mkt		284.40	0.0%	-1.7%	-1.5%
6M KIBOR		11.17%	0.0%	-1.0%	-9.0%
Pak. Euro Bond (Yield)		10.82%	0.0%	-0.3%	-1.2%
Fixed Income (Secondary and Primary Market Yields)					
Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	10.91%	11.15%	03-Y PIB	11.32%	11.79%
06-M T.Bill	10.98%	11.18%	05-Y PIB	11.57%	12.14%
12-M T.Bill	11.14%	11.20%	10-Y PIB	12.21%	12.59%
Commodities					
International	Last Price	CY25TD Local		Last Price	CY25TD
WTI (bbl)	63.21	-11.9% Cotton (maund)		16,900	-5.1%
Brent (bbl)	65.45	-12.3% Cement (North)		1,408	-1.0%
Arablight (bbl)	65.56	-15.2% Cement (South)		1,437	3.8%
Coal (ton)	89.10	-16.5% Urea (bag)		4,467	-1.9%
Gold (oz)	3,353.43	27.8% DAP (bag)		12,627	5.9%
Cotton (lb)	77.45	-2.5% Gold (10grms)		300,670	24.6%
Up Coming Board Meetings					

\* PKR bn

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