

Petrol price jacked up by Rs8.36 per litre to Rs266.79 for next fortnight (The News)

The Finance Division on Monday raised petrol prices by Rs8.36 per litre, attributing the hike to fluctuations in global crude oil markets. The new rate takes effect from July 1. With the latest increase, petrol will now cost Rs266.79 per litre, up from Rs258.43. The price of high-speed diesel was also raised by Rs10.39, bringing it to Rs272.98 from Rs262.59 per litre, according to a notification. International oil prices edged down on Monday as investors weighed easing Middle East risks and a possible OPEC+ output increase in August.....[read more](#)

Rs339.5bn new tax measures take effect (BR)

The government has enforced new taxation measures of Rs339.5 billion, taken through Finance Act 2025, from July 1, 2025, including increase in withholding tax rate on "profit on debt", taxation of domestic e-commerce, bar on economic transactions of "ineligible persons, tax relief for the salaried class and heavy indirect taxation on general public. From July 1, 2025, the reduction in customs duties, regulatory duties and additional customs duties would be applicable on the import of inputs, raw materials, semi-finished products and finished goods for all sectors/industries except auto sector..... [read more](#)

FBR collects Rs11.735tr as sun sets on fiscal year (The News)

The Federal Board of Revenue (FBR) collected Rs11.735 trillion from July to June in the Fiscal Year 2024-25, compared to the originally approved target of Rs12.97 trillion set by Parliament during last year's budget, reflecting an overall revenue shortfall of Rs1.235 trillion, provisional figures show. The tax collection target was revised downward twice -- first in February/March 2025, from Rs12.97 trillion to Rs12.332 trillion, and then during the 2025-26 budget, when it was further reduced to Rs11.9 trillion.....[read more](#)

Centre ends provincial electricity duty on power bills from July 1 (The News)

In a move aimed at easing the burden on electricity consumers, the federal government has abolished the provincial electricity duty on power bills effective July 1, and has officially notified all chief ministers of the decision. Federal Minister for Power Awais Leghari has written a letter to the chief ministers of all provinces, notifying them of the federal government's decision to scrap electricity duty and explore "alternative mechanisms" for collecting provincial levies and duties.....[read more](#)

PAC orders KE to pay Sindh govt electricity duty collected from consumers (The News)

The Public Accounts Committee (PAC) of the Sindh Assembly has directed K-Electric to pay Rs700 million per month to the Sindh government, starting retrospectively from September 2024, from the electricity duty it collects from consumers. Khuhro questioned how the KE could continue to collect electricity duty from Karachi's 6.5 million households, at a rate of 6 per cent through monthly bills, while not transferring these funds to the Sindh government.....[read more](#)

PSX Indices Stats

| 30-Jun-25 | Index | DoD | MTD | CY25TD | FY25TD |
|--------------|---------|------|------|--------|--------|
| KSE100 Index | 125,627 | 1.0% | 5.0% | 9.1% | 60.1% |
| KMI30 Index | 184,886 | 0.0% | 2.4% | 3.5% | 46.2% |
| PSX Mkt Cap* | 15,240 | 1.2% | 5.1% | 5.1% | 46.9% |

International Stock (returns are USD based) 30-Jun-25

| Index | Index Level | CY25TD | Index | Index Level | CY25TD |
|---------|-------------|--------|---------|-------------|--------|
| KSE100 | 125,627 | 7.12% | HSI | 24,072 | 20.0% |
| SENSEX | 83,606 | 7.00% | SASEIDX | 11,164 | -7.2% |
| NKY | 40,487 | 1.49% | UKX | 8,761 | 7.2% |
| SHASHR | 3,610 | 2.76% | CCMP | 20,370 | 5.5% |
| FSSTI | 3,964 | 4.66% | SPX | 6,205 | 5.5% |
| VNINDEX | 1,376 | 8.63% | INDU | 44,095 | 3.6% |

USD/PKR, KIBOR and Eurobond

| 30-Jun-25 | Current | WTD | CY25TD | FY25TD |
|------------------------|---------|-------|--------|--------|
| USD/PKR - Inter Bank | 283.76 | 0.0% | -1.8% | -1.9% |
| USD/PKR - Open Mkt | 286.25 | -0.4% | -2.3% | -2.2% |
| 6M KIBOR | 11.13% | 0.0% | -1.0% | -9.0% |
| Pak. Euro Bond (Yield) | 9.87% | -0.1% | -1.3% | -2.1% |

Fixed Income (Secondary and Primary Market Yields)

| Tenor | PKRV | Cut Off | Tenor | PKRV | Cut Off |
|-------------|--------|---------|----------|--------|---------|
| 03-M T.Bill | 11.01% | 11.00% | 03-Y PIB | 11.15% | 11.40% |
| 06-M T.Bill | 10.89% | 10.90% | 05-Y PIB | 11.40% | 11.70% |
| 12-M T.Bill | 10.85% | 10.93% | 10-Y PIB | 12.30% | 12.50% |

Commodities

| International | Last Price | CY25TD | Local | Last Price | CY25TD |
|-----------------|------------|--------|----------------|------------|--------|
| WTI (bbl) | 64.77 | -9.7% | Cotton (maund) | 16,300 | -8.4% |
| Brent (bbl) | 67.61 | -9.4% | Cement (North) | 1,390 | -2.2% |
| Arablight (bbl) | 68.50 | -11.4% | Cement (South) | 1,457 | 5.3% |
| Coal (ton) | 96.80 | -9.3% | Urea (bag) | 4,443 | -2.5% |
| Gold (oz) | 3,303.14 | 25.9% | DAP (bag) | 12,827 | 7.6% |
| Cotton (lb) | 79.65 | 0.3% | Gold (10grms) | 300,070 | 24.3% |

Up Coming Board Meetings

| Company Name | Meeting Date |
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* PKR bn

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