

- Gains continued to accelerate with the KSE-100 closing above 133k and +1.08% DoD
- 76 shares rose while 24 fell with HBL PA (+3.67%), FFC PA (+0.86%) and BAFL PA (+4.25%) contributing the most to index gains
- AICL PA (-3.82%), EFERT PA (-0.48%) and MARI PA (-0.36%) were the biggest index drags
- Pakistan and the United States have reached an agreement on a trade and tariff deal framework, ahead of the July 9 deadline. This marks a significant development in the ongoing trade negotiations between the two nations. A formal announcement is expected only after the US concludes ongoing negotiations with other trade partners.
- 130k further strengthens as support against which gains should continue to accelerate

KSE-100 Daily Chart



Source: Bloomberg

7-Jul-25				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	7-Jul-25	133,370.1		SEARL	7.1	19.1	106.0	5.0
Change	Points %	1,421.1 1.08		IMAGE	6.1	48.1	36.3	9.3
KSE100 Return (WTD)	Points %	8,991.1 7.23		UBL	6.0	5.2	329.1	0.5
KSE100 Return (MTD)	Points %	7,742.8 6.16		SSGC	5.8	36.0	46.0	2.8
KSE100 Return (CY25TD)	Points %	18,243.2 15.85		DGKC	5.4	9.2	166.0	2.1
KSE All Market Cap	PKR bn	16,106.9		PAEL	4.6	30.2	43.3	4.9
KSE All Market Cap	USD bn	56.7		HBL	4.5	6.3	203.9	3.7
KSE All Traded Volume (Regular)	mn shares	919.9		MLCF	3.8	12.7	84.6	2.4
KSE All Traded Value (Regular)	PKR bn	45.3		BAFL	3.2	10.4	89.0	4.3
KSE All Traded Value (Regular)	USD mn	159.4		AKBL	3.2	15.5	59.1	-0.4

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
BNWM	77.1	7.01	10.0	1.1	AICL	60.2	-2.39	-3.8	-22.4
GADT	454.7	41.34	10.0	11.6	PTC	24.0	-0.67	-2.7	-13.3
PSX	31.1	2.83	10.0	45.5	SRVI	1,223.1	-24.42	-2.0	-17.3
LCI	1,738.5	158.05	10.0	73.2	PKGP	169.1	-3.29	-1.9	-16.4
SCBPL	69.6	5.70	8.9	36.9	FCEPL	87.2	-1.31	-1.5	-3.4

Source: PSX

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