

- Another solid week of gains for the KSE-100 which saw it gain +1.8% WoW
- On Friday 55 shares rose while 45 fell with UBL PA (+2.4%), HUBC PA (+1.6%), MTL PA (+2.76%) contributing the most to index gains
- BAHF PA (-3.3%), MCB PA (-1.04%) and HBL PA (-1.22%) the biggest index drags
- UBL PA reported 1HFY25 EPS: 26.07, +99% YoY and DPS: 19. Earnings were inline while the pay out beat expectations
- For the coming week declines below 132k are expected to find support with 136k as the upside draw

KSE-100 Daily Chart

Source: Bloomberg

11-Jul-25				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	11-Jul-25	134,299.8		GAL	8.3	4.8	493.3	2.1
Change	Points %	517.4 0.39		UBL	8.3	6.9	341.7	2.4
KSE100 Return (WTD)	Points %	2,350.7 1.78		GHNI	6.2	2.2	790.2	-0.2
KSE100 Return (MTD)	Points %	8,672.5 6.90		ATRL	5.7	2.4	671.6	1.4
KSE100 Return (CY25TD)	Points %	19,172.9 16.65		DGKC	5.7	9.5	170.8	1.2
KSE All Market Cap	PKR bn	16,288.5		HUBC	5.1	10.0	144.2	1.6
KSE All Market Cap	USD bn	57.3		BOP	4.3	94.1	13.1	0.6
KSE All Traded Volume (Regular)	mn shares	765.1		MLCF	4.1	13.7	84.7	0.8
KSE All Traded Value (Regular)	PKR bn	40.2		PSO	3.1	2.3	385.5	1.4
KSE All Traded Value (Regular)	USD mn	141.2		SEARL	2.9	8.1	103.7	1.3

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
KTML	230.8	20.98	10.0	37.8	BNWM	93.9	-8.46	-8.3	-1.3
MEHT	388.0	35.27	10.0	26.5	GADT	511.4	-29.73	-5.5	-8.4
THALL	434.3	26.33	6.5	35.7	AKBL	61.7	-2.23	-3.5	-32.4
KOHC	455.3	21.31	4.9	32.8	ABL	164.2	-5.65	-3.3	-21.6
JVDC	68.0	2.98	4.6	15.2	BAHL	166.0	-5.66	-3.3	-147.3

Source: PSX

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