

- Monday saw the KSE-100 start to dig in to support which extends down to 148k
- 35 shares rose while 63 fell with BAFL PA (+1.68%), NBP PA (+0.76%) and SEARL PA (+1.81%) contributing the most index gains
- BAHL PA (-2.02%), SYS PA (-2.02%) and MEBL PA (-1.43%) where the biggest index drags
- The GoP has given access to investors to the data room of Pakistan Intl Airlines with rebidding expected in October
- Pakistan and Bangladesh have vowed to spur efforts to increase bilateral trade, investment and connectivity as well as lifting visa restrictions for their diplomats and government officials. Pakistan has also offered 500 scholarships to Bangladeshi students in the next five years, the development came during Pakistan foreign minister Ishaq Dar's visit to Dhaka
- The market is anticipated to recover on Tuesday where the low of the week should be established to set up moves towards 151.2k

KSE-100 Daily Chart

Source: Bloomberg

25-Aug-25				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	25-Aug-25	148,815.3		NBP	7.6	13.9	154.2	0.8
Change	Points %	-677.8 -0.45		SEARL	7.3	18.2	112.5	1.8
KSE100 Return (WTD)	Points %	-677.8 -0.45		PSO	4.5	3.1	401.8	0.3
KSE100 Return (MTD)	Points %	9,424.9 6.76		SSGC	4.1	27.1	42.3	4.2
KSE100 Return (CY25TD)	Points %	33,688.4 29.26		KOSM	2.9	113.9	7.1	9.1
KSE All Market Cap	PKR bn	17,662.2		OGDC	2.4	2.5	261.0	-0.8
KSE All Market Cap	USD bn	62.7		NRL	2.2	2.3	270.8	-0.1
KSE All Traded Volume (Regular)	mn shares	693.3		SLGL	2.1	32.6	18.4	3.5
KSE All Traded Value (Regular)	PKR bn	26.3		MEBL	2.1	1.5	396.4	-1.4
KSE All Traded Value (Regular)	USD mn	93.5		AIRLINK	1.7	3.2	154.8	-3.8

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
GADT	449.3	31.95	7.7	9.0	AIRLINK	154.8	-6.10	-3.8	-24.3
YOUW	5.9	0.18	3.2	0.5	BNWM	76.4	-2.78	-3.5	-0.4
PABC	157.4	4.34	2.8	13.2	EFUG	128.2	-4.28	-3.2	-7.2
NPL	40.0	1.10	2.8	6.4	UPFL	30336.9	-944.36	-3.0	-9.9
PTC	23.9	0.65	2.8	13.0	PIBTL	11.2	-0.33	-2.9	-7.9

Source: PSX

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