

- Solid start to the week with the KSE-100 gaining +0.98% DoD with intraday high coming in @ 163.9k
- 60 shares rose while 40 fell with FFC PA (+3.1%), PSO PA (+6.16%) and HBL PA (+2.51%) contributing the most to index gains
- ENGROH PA (-0.66%), LUCK PA (-0.73%) and DGKC PA (-2.52%) were the biggest index drags
- GAL PA (+0.04%) announced FY25 EPS: PKR 71.85, +11x YoY and DPS: PKR 10 which was above expectations
- AIRLINK PA (+10.0%) announced FY25 EPS: 12.01, +3% YoY and DPS: 7.0 also beating expectations
- Weekly draw remains @ 165k with support rising to 162k

KSE-100 Daily Chart



Source: Bloomberg

29-Sep-25				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	29-Sep-25	163,847.7		PSO	27.7	16.3	478.6	6.2
Change	Points %	1,590.7	0.98	PAEL	11.0	56.3	55.1	0.3
KSE100 Return (WTD)	Points %	1,590.7	0.98	AIRLINK	11.0	17.8	173.8	10.0
KSE100 Return (MTD)	Points %	15,229.9	10.25	NBP	9.8	13.8	200.5	4.1
KSE100 Return (CY25TD)	Points %	48,720.8	42.32	ATRL	8.8	3.5	708.4	2.7
KSE All Market Cap	PKR bn	19,162.2		GAL	8.1	3.9	591.5	0.0
KSE All Market Cap	USD bn	68.1		MARI	8.1	3.1	737.8	0.5
KSE All Traded Volume (Regular)	mn shares	1,714.9		DGKC	7.5	8.0	264.6	-2.5
KSE All Traded Value (Regular)	PKR bn	70.7		FFC	6.9	4.1	467.6	3.1
KSE All Traded Value (Regular)	USD mn	251.4		HUBC	6.2	7.4	235.6	1.2

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
AIRLINK	173.8	15.80	10.0	63.3	NPL	37.7	-3.75	-9.0	-21.9
FABL	90.4	7.95	9.6	122.3	UPFL	30,500.3	-1807.70	-5.6	-19.0
POML	201.3	17.21	9.4	1.8	THALL	574.4	-21.66	-3.6	-29.7
YOUW	6.4	0.45	7.5	1.2	MTL	540.0	-15.92	-2.9	-48.3
PSO	478.6	27.79	6.2	220.4	DGKC	264.6	-6.84	-2.5	-50.6

Source: PSX

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