

### Details of IMF programmes reviewed (BR)

An official of the Debt Management Office said Pakistan's external debt and liabilities have reached USD 92.2 billion till August 31, 2025. The official of the Ministry of Finance's Debt Management Office said this during a meeting of the Senate Standing Committee on Economic Affairs, which was held here on Monday with Senator Saifullah Abro in the chair. The official said that the medium and long term loans share in the external debt amounts to USD 89.1 billion in the external portfolio. The share of multilateral loans in the.....[read more](#)

### China asks 2 states to protect its nationals and investments (BR)

China is concerned about recent clashes between Pakistan and Afghanistan and has asked the two countries to protect its nationals and investments in the region, Beijing's foreign ministry said on Monday. Dozens of fighters were killed in overnight border clashes between Pakistan and Afghanistan, both sides said on Sunday, in the most serious fighting between the neighbours since the Taliban came to power in Kabul. "China is willing to continue to play a constructive role in improving and developing Pakistan-Afghanistan relations," foreign ministry spokesperson.....[read more](#)

### Buzdar attends PTI meeting as tragedy unfolds in Murree (The News)

Chief Minister of Punjab Usman Buzdar on Saturday attended a PTI meeting while tragedy unfolded in Murree. He was attending a meeting at the Chief Minister House presided over by Federal Minister for Education Shafqat Mahmood, who has been named PTI's president for the Punjab chapter. Governor Punjab Chaudhry Mohammad Sarwar; Federal Minister for Information Fawad Chaudhry; Provincial Minister of Punjab for Forestry Sibtain Khan; Provincial Minister of Punjab for Housin. Urban Development, and Public Engineering Mian Mehmood ur Rasheed; and close confidante of Prime Minister Imran Khan.....[read more](#)

### NBP collaborates with NAB on cash management payment portal for online fund transfers (The News)

The National Bank of Pakistan (NBP) has partnered with the National Accountability Bureau (NAB) to implement SmartPay, a digital platform designed to make payment processing faster and paperless, said a statement on Monday. This milestone demonstrates NBP's commitment to delivering efficient and transparent digital payment solutions, further strengthening NBP's role in supporting institutional partners with reliable electronic services, the bank said. Previously, NAB returned funds to victims through bulk pay orders issued via NBP's relationship branch.....[read more](#)

### Thatta Cement concludes Rs5.5bn sukuk transaction (Mettis)

Thatta Cement Company Limited (THCCL) has successfully initiated closure of its Rated, Secured, Listed, and Privately Placed Long-Term Islamic Sukuk transaction, amounting to Rs5.5 billion. In a disclosure to the Pakistan Stock Exchange (PSX), the company stated that the Sukuk carries a tenor of four years and offers investors a profit rate of six-month KIBOR plus 2.5%, with principal and profit payments scheduled on a semi-annual basis. The instrument has received a "AA-" rating from VIS Credit Rating Company Limited.....[read more](#)

### PSX Indices Stats

13-Oct-25	Index	DoD	MTD	CY25TD	FY26TD
KSE100 Index	158,443	-2.9%	-4.3%	37.6%	26.1%
KMI30 Index	230,110	-3.5%	-6.6%	28.8%	24.5%
PSX Mkt Cap*	18,377	-2.8%	-4.6%	26.8%	20.6%

### International Stock (returns are USD based) 13-Oct-25

Index	Index Level	CY25TD	Index	Index Level	CY25TD
KSE100	158,443	36.35%	HSI	25,889	29.1%
SENSEX	82,327	5.36%	SASEIDX	11,592	-3.7%
NKY	48,089	20.54%	UKX	9,443	15.5%
SHASHR	4,077	16.05%	CCMP	22,695	17.5%
FSSTI	4,390	15.90%	SPX	6,655	13.1%
VNINDEX	1,765	39.34%	INDU	46,068	8.3%

### USD/PKR, KIBOR and Eurobond

13-Oct-25	Current	WTD	CY25TD	FY26TD
USD/PKR - Inter Bank	281.16	0.0%	-0.9%	0.9%
USD/PKR - Open Mkt	282.95	0.0%	-1.1%	1.2%
6M KIBOR	11.17%	0.0%	-1.0%	0.0%
Pak. Euro Bond (Yield)	7.93%	0.0%	-3.2%	-1.9%

### Fixed Income (Secondary and Primary Market Yields)

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.03%	11.05%	03-Y PIB	11.28%	11.14%
06-M T.Bill	11.03%	11.05%	05-Y PIB	11.52%	11.44%
12-M T.Bill	11.15%	11.19%	10-Y PIB	12.01%	12.04%

### Commodities

International	Last Price	CY25TD Local	Last Price	CY25TD	
WTI (bbl)	59.65	-16.8%	Cotton (maund)	15,000	-15.7%
Brent (bbl)	63.46	-15.0%	Cement (North)	1,372	-3.5%
Arablight (bbl)	65.70	-15.0%	Cement (South)	1,441	4.1%
Coal (ton)	81.50	-23.7%	Urea (bag)	4,390	-3.6%
Gold (oz)	4,110.27	56.6%	DAP (bag)	14,382	20.6%
Cotton (lb)	76.05	-4.2%	Gold (10grms)	379,460	57.2%

### Up Coming Board Meetings

EFERT	10:00 AM	14-Oct-25	BWCL	12:30 PM	15-Oct-25
MFFL	2:00 PM	14-Oct-25	GIL	1:00 PM	15-Oct-25
UBL	10:00 AM	15-Oct-25	NESTLE	10:00 AM	16-Oct-25
MCBIM	11:00 AM	15-Oct-25	FCEPL	3:00 PM	16-Oct-25
SAZEW	12:15 PM	15-Oct-25	EPCL	3:00 PM	21-Oct-25

\* PKR bn

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