

- Another Monday with an aggressive gap down at the open following negative news flow coming from the Middle East
- 15 shares rose while 84 fell with PSEL PA (+9.43%), JVDC PA (+7.18%) and PSX PA (+3.99%) contributed the most to index gains
- UBL PA (-1.2%), ENGROH PA (-1.22%) and FFC PA (-0.69%) were the biggest index drags
- Renewed fighting in the Middle East saw aggressive declines across Asia with South Korea topping the declines with a decline of -9% DoD
- European equities and US futures have risen off their respective lows
- The KSE-100 is again at its 200-DMA and downside in our view remains limited and expecting 170k to be regained

KSE-100 Daily Chart



Source: Bloomberg

8-Jun-26				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	8-Jun-26		168,953.7	THCCL	5.7	22.7	69.3	4.8
Change	Points %		-1,525.2 -0.89	OGDC	3.2	2.8	318.1	-0.7
KSE100 Return (WTD)	Points %		-1,525.2 -0.89	MLCF	3.2	10.3	85.4	-2.3
KSE100 Return (MTD)	Points %		-5,009.1 -2.88	JVDC	3.1	5.9	146.6	7.2
KSE100 Return (CY26TD)	Points %		-5,100.6 -2.93	DGKC	2.3	3.3	193.7	-1.8
KSE All Market Cap	PKR bn		18,749.5	TPLP	2.2	60.6	10.3	10.2
KSE All Market Cap	USD bn		67.3	PAKQATAR	2.1	20.7	28.6	2.2
KSE All Traded Volume (Regular)	mn shares		658.0	PSX	2.1	13.1	44.3	4.0
KSE All Traded Value (Regular)	PKR bn		22.6	TPL	2.0	43.8	13.0	6.7
KSE All Traded Value (Regular)	USD mn		81.2	FFC	1.9	1.0	554.2	-0.7

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
PSEL	939.5	80.94	9.43	87.2	PGLC	14.5	(0.7)	-4.55	-0.2
JVDC	146.6	9.82	7.18	65.4	KTML	47.6	(1.9)	-3.90	-18.2
PSX	44.3	1.70	3.99	28.6	PTC	65.1	(2.5)	-3.64	-51.0
LOTCHEM	28.9	0.81	2.89	10.7	SCBPL	65.0	(2.0)	-2.99	-13.5
TPLRF1	8.2	0.22	2.75	9.2	TRG	69.5	(2.1)	-2.89	-25.7

Source: PSX

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